UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF WISCONSIN

In re:

Wisconsin & Milwaukee Hotel LLC,

Case No. 24-21743-gmh Chapter 11

Debtor.

NOTICE AND APPLICATION OF THE DEBTOR FOR AUTHORITY TO RETAIN AND EMPLOY ICAP DEVELOPMENT LLC AS ACCOUNTANT FOR A LIMITED PURPOSE

Wisconsin & Milwaukee Hotel LLC, ("Debtor" or "WMH"), by and through its counsel, Richman & Richman LLC, submits this Notice and Application ("Application") of the Debtor to Employ ICAP Development LLC ("ICAP") as an Accountant for a Limited Purpose pursuant to Section 327(a) of the United States Bankruptcy Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Rule 2014 of the United States Bankruptcy Court for the Eastern District of Wisconsin (the "Local Rules"), effective as of September 13, 2024, the filing date of this Application ("Effective Date"). In support of the Application, the Debtor submits the Declaration of Shaun Geracie ("Geracie Declaration") attached hereto as Exhibit A and incorporated herein.

JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 1334 and 157(a) and the district court's order of reference entered in the Eastern

District of Wisconsin. As a matter concerning the administration of the bankruptcy estate, this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief requested herein are section 327(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014.

BACKGROUND

- 2. On April 9, 2024, the Debtor filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code ("Bankruptcy Code"), commencing the above-captioned bankruptcy case [Doc 1] (the "Chapter 11 Case"). The Debtor is authorized to operate its business as a debtor in possession pursuant to 11 U.S.C. §§ 1107(a) and 1108.
- 3. The Debtor owns and operates the Milwaukee Marriott Downtown (the "**Hotel**"), a full-service, high-end hotel located in the heart of downtown Milwaukee.

RELIEF REQUESTED

4. The Debtor wishes to engage the firm of ICAP Development LLC ("ICAP"), under the leadership of Mr. Shaun Geracie, CPA ("Geracie"), as its accountant in this Chapter 11 Case for the limited purpose of assisting the Debtor with the analysis and preparation of the Debtor's consolidated quarterly and year-end financial statements during the pendency of this Chapter 11 Case (to the extent required by the Debtor and not otherwise being performed by Debtor's financial advisor Eisner Amper Group). As set forth herein, Geracie has considerable experience preparing the Debtor's consolidated financial statements, and has been

preparing them since 2021. Such services are proposed to be performed on a flat-fee basis per report, and shall be subject to review and approval by the Court prior to payment.

BASIS FOR RELIEF REQUESTED

5. The Debtor seeks approval of the retention and employment of ICAP under Section 327(a) of the Bankruptcy Code, which provides:

Except as otherwise provided in this section, the trustee, with the court's approval, may employ one or more attorneys, accountants, appraisers, auctioneers, or other professional persons, that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the trustee in carrying out the trustee's duties under this title.

11 U.S.C. § 327(a).

6. By this Application, the Debtor respectfully requests that this Court enter an Order authorizing it to employ and retain ICAP as its accountant for the limited purposes described herein pursuant to Sections 327(a) and 330 of the Bankruptcy Code, effective as of the date of the filing of this Application.

SCOPE OF EMPLOYMENT

- 7. Local Rule 2014 requires that a retention application "include a specific recitation of the anticipated services to be rendered, together with the proposed method of calculating the compensation." Bankr. E.D. Wis. Local R. 2014(a).
- 8. Specifically, the professional services that the Debtor expects that ICAP will provide in connection with the Chapter 11 Case are generally as follows:
 - a. On a quarterly basis, compile the operating and ownership trial balances, bank reconciliation, depreciation reports and other

- documents pertaining to the consolidation of the Hotel's financial statements into one financial statement; and
- b. Analyze the compiled financial statement for inconsistencies and advise the Debtor on any potential issues with same.
- 9. The Debtor believes that Geracie and ICAP are experienced in the type of services to be provided to the Debtor, and therefore believe that Geracie and ICAP are qualified to act as the Debtor's accountant for these limited purposes, and to do so on a very cost-effective basis.

COMPENSATION

- 10. ICAP shall be paid a flat fee in the amount of \$1,825.00 per quarterly report prepared, and ICAP will seek Court approval of its compensation and reimbursement of its actual, necessary, and reasonable expenses incurred upon the filing of applications for compensation pursuant to Sections 330 and 331 of the Bankruptcy Code.
- 11. No fees shall be paid to ICAP except upon proper application to and approval by the Court.
- 12. The Debtor has determined that the rates charged by ICAP are reasonable given the work ICAP is expected to perform.

DISINTERESTEDNESS

13. Bankruptcy Rule 2014(a) requires an applicant seeking an order approving employment to disclose, to the best of the applicant's knowledge, all connections with the debtor, the debtor's creditors, any other party in interest, their

respective attorneys and accountants, the United States Trustee or any person employed by the United States Trustee.

14. To the best of the Debtor's knowledge, ICAP has no connection with the Debtor, the Debtor's creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee or any person employed by the United States Trustee, except as may be expressly set forth herein or in the Geracie Declaration.

NOTICE

- 15. Pursuant to Local Rule 2014, notice of this Application shall be served upon the following or their respective counsel, (a) the United States Trustee for the Eastern District of Wisconsin; (b) Computershare Trust Company, N.A. and Wisconsin & Milwaukee Hotel Funding LLC, the Debtor's primary secured lenders; and (c) any other persons or parties designated by the Court.
- 16. The Debtor asserts that notice has been provided to all required parties through the filing of this application via the Court's CM/ECF system, and requests that if no objection or request for hearing is filed within 14 days of the filing of this Application, that the Court grant the relief requested.
- 17. Subject to this Court's approval of this application, ICAP has indicated that it is willing to serve as the Debtor's accountant in this Chapter 11 Case, and perform the services described herein.

WHEREFORE, Wisconsin & Milwaukee Hotel, LLC respectfully requests the entry of an order (a) granting this Application; (b) authorizing it to retain and employ

ICAP Development LLC as its accountant for a limited purpose in this Chapter 11 Case effective as of September 13, 2024; and (c) granting such other and further relief as this Court may deem just and proper.

Dated: September 13, 2024.

RICHMAN & RICHMAN LLC Attorneys for Wisconsin & Milwaukee Hotel LLC

By: /s/ Michael P. Richman

Michael P. Richman Claire Ann Richman Eliza M. Reyes 122 West Washington Avenue, Ste 850 Madison, WI 53703

Tel: (608) 630-8990 Fax: (608) 630-8991 mrichman@RandR.law crichman@RandR.law ereyes@RandR.law

EXHIBIT A

UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF WISCONSIN

In re:

Wisconsin & Milwaukee Hotel LLC,

Case No. 24-21743-gmh Chapter 11

Debtor.

DECLARATION OF SHAUN GERACIE IN SUPPORT OF NOTICE AND APPLICATION OF DEBTOR FOR AUTHORITY TO RETAIN AND EMPLOY ICAP DEVELOPMENT LLC AS ACCOUNTANT FOR A LIMITED PURPOSE

- I, Shaun Geracie, hereby declare as follows:
- 1. I am the principal of ICAP Development LLC ("ICAP"), a real estate development firm located at 1830 N Hubbard St, Suite 700, Milwaukee, Wisconsin, 53212. I am also a certified public accountant.
- 2. I submit this declaration in support of the Notice and Application of Debtor for Authority to Retain and Employ ICAP Development LLC as Accountant for a Limited Purpose ("Application") for Wisconsin & Milwaukee Hotel LLC, the debtor herein ("Debtor" or "WMH").
- 3. Unless otherwise stated, the facts set forth herein are based on my personal knowledge, upon records maintained by ICAP in the ordinary course of business, and which have been reviewed by me. To the extent any information disclosed in this declaration requires amendment or modification as additional information becomes available, a supplemental declaration will be submitted to the court.

- 4. Subject to the approval of the Application, the Debtor wishes to engage ICAP as its accountant in this Chapter 11 Case for the limited purpose of assisting the Debtor with the analysis and preparation of its consolidated quarterly and year-end financial statements during the pendency of this Chapter 11 Case. It is anticipated that I will be primarily providing these services to the Debtor. I have been preparing the Debtor's consolidated financial statements since 2021.
- 5. Specifically, the professional services that the Debtor expects that ICAP and I will provide in connection with the Chapter 11 Case are generally as follows:
 - a. On a quarterly basis, compile the operating and ownership trial balances, bank reconciliation, depreciation reports and other documents pertaining to the consolidation of the Hotel's financial statements into one financial statement; and
 - b. Analyze the compiled financial statement for inconsistencies and advise the Debtor on any potential issues with same.

ICAP Development is a Disinterested Person Pursuant to 11 U.S.C. § 101(14)

- 6. To the best of my knowledge, information, and belief, ICAP, including all members and staff thereof, is a disinterested person within the meaning of 11 U.S.C. § 101(14) and is eligible to serve as accountant for the Debtor pursuant to 11 U.S.C. § 327.
- 7. As far as I have been able to ascertain, other than as may be disclosed in this Declaration, ICAP does not have connections with the Debtor, its creditors, or any other party in interest in this Chapter 11 Case, or the United States Trustee or any person employed in the Office of the United States Trustee.
 - 8. ICAP employees, under my supervision, conducted a search of ICAP's

client database for each of the following entities (collectively, the "Search Parties").

The list of the Search Parties is attached hereto and incorporated herein as Exhibit

I.

- the Debtor's equity holders;
- the Debtor's management;
- the Debtor's secured and unsecured creditors; and
- other parties in interest.
- 9. After reviewing the results of the search, I have determined that neither ICAP nor I (a) hold or represent any interest adverse to the Debtor or its estate, its creditors or equity holders; or (b) represent any other entity having an adverse interest to the Debtor in connection with this Chapter 11 Case.
- 10. In addition, to the best of my knowledge, information, and belief, and in accordance with Bankruptcy Rule 5002, neither I, nor any member or employee of ICAP is a relative of any of the United States Bankruptcy Judges who may be assigned to this Chapter 11 Case, and ICAP does not have a connection with any of the United States Bankruptcy Judges who would determine ICAP's retention in this Chapter 11 Case.
- 11. Based upon my review as of this date, I have determined that ICAP does not represent any party who has a material adverse interest with respect to the Debtor.
- 12. In sum, I believe ICAP: (a) does not hold or represent any interest adverse to the Debtor in connection with the matters for which ICAP will be engaged;

and (b) is disinterested.

ICAP's Professional Compensation

- 13. ICAP shall be paid a flat fee in the amount of \$1,825.00 per quarterly report prepared, and ICAP will seek Court approval of its compensation and reimbursement of its actual, necessary, and reasonable expenses incurred upon the filing of applications for compensation pursuant to Sections 330 and 331 of the Bankruptcy Code. ICAP understands and agrees that no fees shall be paid to ICAP except upon proper application to and approval by the Court.
- 14. The Debtor has determined that the rate charged by ICAP is reasonable given the work ICAP is expected to perform.
- 15. ICAP has not agreed to share any compensation received in connection with this proceeding with any entity other than its members, counsel, or associates in accordance with 11 U.S.C. § 504(b).

I declare under penalty of perjury under the laws of the United States that, based upon my knowledge, information and belief as set forth in this Declaration, the foregoing is true and correct to the best of my knowledge.

Executed in Milwaukee, Wisconsin this 12th day of September, 2024.

Shaun Garacia

EXHIBIT I

Fill in this information to identify the o	case:		
Debtor name Wisconsin & Milwau	ikee Hotel LLC		
United States Bankruptcy Court for the:	EASTERN DISTRICT OF WISCONSIN		
Case number (if known) 24-21743			
			Check if this is an amended filing
Official Form 206D			
2 72 548 74	Who Have Claims Secured by Pr	орегту	12/1
le as complete and accurate as possible. . Do any creditors have claims secured by	dehtor's property?		
*	age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
Yes. Fill in all of the information b			
SUSTANCE L.	to have secured claims. If a creditor has more than one secured	Column A	Column B
 List in alphabetical order all creditors with claim, list the creditor separately for each claim 		Amount of claim	Value of collateral
		Do not deduct the value of collateral.	that supports this claim
2.1 City of Milwaukee	Describe debtor's property that is subject to a lien	\$549,089.87	\$26,400,000.00
Creditor's Name	Full-service high-end hotel known as the		
Office of the City Treasurer Customer Services	Milwaukee Marriott Downtown 625 N. Milwaukee Street		
Division	Milwaukee, WI 53202		
PO Box 514062			
Milwaukee, WI 53203-3462 Creditor's mailing address	Describe the lien		
Creditor s maining address	Real Estate Taxes - Tax Year 2023		
	Is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	No		
December 31, 2023	Yes, Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number	Tes, till out scheddle h. Codebtors (Chician of the 2001)		
	A of the notition filling data the claim in	4)	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
□ No	☐ Contingent		
Yes, Specify each creditor,	Unliquidated		
including this creditor and its relative priority	☐ Disputed		
1. Computershare Trust			
Company, N.A. 2. Wisconsin & Milwaukee			
Hotel Funding, LLC			
3. City of Milwaukee			
Computershare Trust			
Company, N.A.	Describe debtor's property that is subject to a lien	\$46,288,403.25	\$26,400,000.00
Creditor's Name	All real and personal property of the Debtor.		
250 Royall Street Canton, MA 02021			
Creditor's mailing address	Describe the lien		
-	Mortgage		
	Is the creditor an insider or related party?		
Operational agency and description	■ No		
Creditor's email address, if known	☐ Yes		

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 2

Debtor	Wisconsin & Milwaukee I	Hotel LLC	Case number (if known	24-21743	
La UI Do int inc pri	ate debt was incurred ugust 31, 2012 st 4 digits of account number nknown o multiple creditors have an terest in the same property? No Yes. Specify each creditor, sluding this creditor and its relative ority. pecified on line 2.1	■ No □ Yes. Fill out Schedule H: Codebtors (Official As of the petition filing date, the claim is: Check all that apply □ Contingent □ Unliquidated □ Disputed	al Form 206H)		
2.3 Ho	risconsin & Milwaukee otel Funding, LLC editor's Name 11 E. Chicago Street uite 510	Describe debtor's property that is subject to Full-service high-end hotel known Milwaukee Marriott Downtown 625 N. Milwaukee 200		\$2,000,000.00	\$26,400,000.00
M	ilwaukee, WI 53202	Milwaukee, WI 53202 Describe the lien Mortgage Is the creditor an insider or related party?			
Da	editor's email address, if known ate debt was incurred st 4 digits of account number	☐ Yes Is anyone else liable on this claim? ■ No ☐ Yes, Fill out Schedule H: Codebtors (Officia	al Form 206H)		
Do int int inc pri	o multiple creditors have an erest in the same property? No Yes. Specify each creditor, cluding this creditor and its relative ority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed			
3. Tota		Column A, including the amounts from the Ad	dditional Page, if any.	\$48,837,493. 12	
ssigne f no oth	es of claims listed above, and attor	ust be notified for a debt already listed in Part neys for secured creditors. sted in Part 1, do not fill out or submit this pag	e. If additional pages are i On which line	needed, copy this p	
2 R	ity of Milwaukee lity Hall 00 E. Wells Street loom 800 lilwaukee, WI 53202		Line 2.1		•
A 6	Visconsin Housing & Econo Luthority (WHEDA) 11 W. National Avenue Nilwaukee, WI 53204	mic Development	Line 2.2		unknown

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 2 of 2

Fill in this information to identify the case:		
Debtor name Wisconsin & Milwaukee Hotel LLC		
United States Bankruptcy Court for the: EASTERN DISTR	ICT OF WISCONSIN	
Case number (if known) 24-21743		
2721740		☐ Check if this is an amended filing
Official Form 206E/F		
Schedule E/F: Creditors Who Hav	ve Unsecured Claims	12/15
Be as complete and accurate as possible. Use Part 1 for creditors List the other party to any executory contracts or unexpired lease Personal Property (Official Form 206A/B) and on Schedule G: Exe 2 in the boxes on the left. If more space is needed for Part 1 or Part 2004 and 2004 are controlled to the space of the left.	s with PRIORITY unsecured claims and Part 2 for creditors was that could result in a claim. Also list executory contracts of acutory Contracts and Unexpired Leases (Official Form 206G	on Schedule A/B: Assets - Real and). Number the entries in Parts 1 and
Part 1: List All Creditors with PRIORITY Unsecured CI	aims	
1. Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
No. Go to Part 2.		
☐ Yes. Go to line 2.		
<u> </u>		
Part 2: List All Creditors with NONPRIORITY Unsecure 3. List in alphabetical order all of the creditors with nonpriority.	ed Claims ority unsecured claims. If the debtor has more than 6 creditors v	with nonpriority unsecured claims, fill
out and attach the Additional Page of Part 2	•	Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that a	polv. \$213.27
Access One Inc.	☐ Contingent	ηριγ. Ψ213.21
820 W Jackson Blvd.	☐ Unliquidated	
6th Floor	☐ Disputed	
Chicago, IL 60607	Basis for the claim: Trade Creditor - materials	or services
Date(s) debt was incurred _	Is the claim subject to offset? No	
Last 4 digits of account number	is the dain suspect to onset: — No — Too	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that a	pply \$1,268.81
Airgas USA LLC 259 North Radnor-Chester Road	Contingent	
Suite 100	☐ Unliquidated	
Radnor, PA 19087-5283	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials</u>	or services
Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that a	pply. \$929.45
Akrit Sales & Service, Inc.	☐ Contingent	-
17300 W. Cleveland Avenue	Unliquidated	
New Berlin, WI 53146	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials</u>	or services
Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that a	oply. \$574.72
Alliance Laundry Systems Distribution	☐ Contingent	
PO Box 844226	Unliquidated	
Dallas, TX 75284-4226	☐ Disputed	
Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials</u>	or services
Last 4 digits of account number _	Is the claim subject to offset?	

Schedule E/F: Creditors Who Have Unsecured Claims

Official Form 206E/F

page 1 of 9

Debtor	Wisconsin & Milwaukee Hotel LLC	Case number (if known) 24-21743	
	Name		
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,792.93
	ALSCO Inc.	☐ Contingent	
	505 East 200 South	☐ Unliquidated	
	Salt Lake City, UT 84102	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3,6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$291.24
	ASSA Abloy Global Solutions	☐ Contingent	
	PO Box 70340	☐ Unliquidated	
	SE-107 23	☐ Disputed	
	Stockholm, Sweden	Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
1 1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$357.08
	Boelter Companies	☐ Contingent	
	PO Box 734296	☐ Unliquidated	
	Chicago, IL 60673-4296	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$310.76
	BOSS Beer Line Cleaning	☐ Contingent	
	PO Box 486	☐ Unliquidated	
	Germantown, WI 53022	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$385.71
	Canon Solutions America, Inc.	Contingent	
	One Canon Park	Unliquidated	
	Melville, NY 11747	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$72.84
	Carisolo Inc.	☐ Contingent	
	Carisolo Grinding Service	☐ Unliquidated	
	E7995 School Road	☐ Disputed	
	Sauk City, WI 53583	Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3,11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,902.44
	Cintas	☐ Contingent	
	N56 W13605 Silver Spring Drive	☐ Unliquidated	
	Menomonee Falls, WI 53051	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? No	
		is the darm subject to onset? — NO LI Yes	

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Debtor		Case number (if known) 24-21743	
	Name		
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,663.82
	Courtesy Products, Inc.	☐ Contingent	
	10840 Linpage Place Saint Louis, MO 63132	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials or services</u>	
	Last 4 digits of account number <u>unknown</u>	ls the claim subject to offset? ■ No ☐ Yes	
3,13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$248.61
	Coyle Hospitality Services, Inc.	☐ Contingent	
	244 Madison Avenue	☐ Unliquidated	
	Suite 369	☐ Disputed	
	New York, NY 10016	Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred _		
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,524.00
	CVENT	☐ Contingent	
	PO Box 822699	☐ Unliquidated	
	Philadelphia, PA 19182-2699	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials or services</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,281.02
	Deluxe Branded Marketing	☐ Contingent	
	PO Box 645633	☐ Unliquidated	
	Cincinnati, OH 45264-5633	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,238.00
	Ecolab Institutional	☐ Contingent	
	PO Box 70343	☐ Unliquidated	
	Chicago, IL 60673	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3,17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$82.00
	Ecolab Pest Elimination Division	☐ Contingent	
	25252 Network Place	☐ Unliquidated	
	Chicago, IL 60673-1262	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	_	Is the claim subject to offset? ■ No ☐ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,160.92
	Edward Don and Company	☐ Contingent	
	2562 Paysphere Circle	☐ Unfiquidated	
	Chicago, IL 60674	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	5.
		Stanti daggot to onoot. — To La 190	

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3.19 Nonepriority creditor's name and mailing address	Debtor		Case number (if known) 24-21743	
ASCON LLC DBA AIRCOMUSA 190 W. 800 N Street Suite 202 Provo, UT 84601 Date(s) debt was incurred Last 4 digits of account number 320 Nonpriority creditor's name and mailing address Chicago, IL 80688-\$263 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of account		Name		
AIRCOM LLC DBA AIRCOMUSA 190 W. SOO N Street Sulte 202 Provo, UT 84801 Date(s) debt was incurred Last 4 digits of account number Contingent	3,19		As of the petition filing date, the claim is: Check all that apply.	\$12.95
190 W. 800 N Street Uniquidated Uniquidated Uniquidated				
Suite 202 Provo, UT 84601 Date(e) debt was incurred Last 4 digits of account number Sazi Nonpriority creditor's name and mailing address Saziona subject to offset? No Yes				
Provo, UT 84601 Date(s) debt was incurred Last 4 digits of account number Same Sa				
Substept doest was incurred Last 4 digits of account number Last 4 d		Provo, UT 84601		
Last 4 digits of account number Last 4 digits of account number S2,500.00		Date(s) debt was incurred	Basis for the claim: <u>Trade Creditor - materials or services</u>	
As of the petition filling date, the claim is: Check at that apply \$2,500.00		-	Is the claim subject to offset? ■ No ☐ Yes	
Contingent Con				
At East Mirffill Street Suite 305 Madison, WI 53703 Date(s) debt was incurred 11/30/2023 - 3/31/2024 Last 4 digits of account number Lockbox 235263 Chicago, It. 80689-5263 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of account number Lockbox 235283 Chicago, It. 80689-5263 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of accoun	3,20		As of the petition filing date, the claim is: Check all that apply.	\$2,500.00
Suite 305 Matison, WI 53703 Date(e) debt was incurred 11/30/2023 - 3/31/2024 Last 4 digits of account number None 3.21 Nonpriority creditor's name and mailing address Chicago, IL 60689-5263 Chicago, IL 60689-6263 Chicago, IL 606		,	☐ Contingent	
Madison, WI 53703 Date(s) debt was incurred 11/30/2023 - 3/31/2024 Last 4 digits of account number Mone Sax of the petition filling date, the claim is: Check all that apply. \$8,721.17 Fortune Fish Company Contingent			·	
Basis for the claim: Trade Creditor - materials or services State As of the petition filing date, the claim is: Check all that apply. \$8,721.17			☐ Disputed	
Last 4 digits of account number None Is the claim subject to offset? No Yes			Basis for the claim: Trade Creditor - materials or services	
Same		S	Is the claim subject to offset? ■ No □ Yes	
Fortune Fish Company Lockbox 232623 Chicago, IL 60689-5263 Date(s) debt was incurred Last 4 digits of account number Sais for the claim: Trade Creditor - materials or services				AD 704 47
Lockbox 2325263 Chicago, IL 60689-5263 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of account number Nonpriority creditor's name and mailing address Four Peas Consulting PO Box 101 Eau Claire, WI 54702 Date(s) debt was incurred Last 4 digits of account number Last 4 digits of account number Nonpriority creditor's name and mailing address Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim: Trade Creditor - materials or services Is the claim subject to offset? No priority creditor's name and mailing address Suest 4 digits of account number Suest Supply LLC OBOX 6771 OBOX 67	3.21	_		\$8,721.17
Chicago, IL 60689-5263 Date(s) debt was incurred Last 4 digits of account number		• •	•	
Date(s) debt was incurred			·	
Last 4 digits of account number			·	
Some claim subject to offset? No Yes		<u> </u>		
Four Peas Consulting PO Box 101 Eau Claire, WI 54702 Date(s) debt was incurred Last 4 digits of account number Steelam subject to offset? No Yes		Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
PO Box 101 Eau Claire, WI 54702	3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,000.00
Eau Claire, WI 54702 Date(s) debt was incurred _ Last 4 digits of account number _ ls the claim: Trade Creditor - materials or services Last 4 digits of account number _ ls the claim subject to offset? No Yes		Four Peas Consulting	☐ Contingent	
Date(s) debt was incurred			☐ Unliquidated	
Last 4 digits of account number		Eau Claire, WI 54702	☐ Disputed	
State claim subject to offset? No Yes		Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
Grainger Inc. Dept 843980004 Palatine, IL 60038-0001 Date(s) debt was incurred Last 4 digits of account number Sasis for the claim: Trade Creditor - materials or services		Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
Grainger Inc. Dept 843980004 Palatine, IL 60038-0001 Date(s) debt was incurred Last 4 digits of account number Sasis for the claim: Trade Creditor - materials or services	3 23	Nonpriority creditor's name and mailing address	As of the natition filing data the claim is: Check all that and	\$2 104 29
Dept 843980004 Palatine, IL 60038-0001 Date(s) debt was incurred _ Basis for the claim: Trade Creditor - materials or services Last 4 digits of account number _ Is the claim subject to offset? No Yes 3.24 Nonpriority creditor's name and mailing address Guest Supply LLC PO Box 6771 300 Davidson Avenue Somerset, NJ 08873 Date(s) debt was incurred _ Last 4 digits of account number _ Is the claim subject to offset? No Yes 3.25 Nonpriority creditor's name and mailing address Guest Tek Interactive Chanhassen, MN 55317 Date(s) debt was incurred _ Unliquidated Disputed 3.26 Unliquidated Disputed Date(s) debt was incurred _ Is the claim subject to offset? No Yes 3.27 Nonpriority creditor's name and mailing address Guest Tek Interactive	3.23			Ψ2,104.20
Palatine, IL 60038-0001 Date(s) debt was incurred		•	<u> </u>	
Date(s) debt was incurred		•	_ '	
Last 4 digits of account number is the claim subject to offset? No Yes Supply LLC		Date(s) debt was incurred	•	
Some the claim subject to offset? No Yes				
Guest Supply LLC PO Box 6771 300 Davidson Avenue Somerset, NJ 08873 Date(s) debt was incurred Last 4 digits of account number Supplied Basis for the claim: Trade Creditor - materials or services Is the claim subject to offset? Nonpriority creditor's name and mailing address Guest Tek Interactive 1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred Basis for the claim: Trade Creditor - materials or services Value Creditor - materials or services Supplied Basis for the claim: Trade Creditor - materials or services			Is the claim subject to offset? ■ No	
PO Box 6771 300 Davidson Avenue Somerset, NJ 08873 Date(s) debt was incurred _ Last 4 digits of account number _ Substitute	3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,145.65
300 Davidson Avenue Somerset, NJ 08873 Date(s) debt was incurred _ Last 4 digits of account number _ 3.25 Nonpriority creditor's name and mailing address Guest Tek Interactive 1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred _ Last 4 digits of account number _ Basis for the claim: Trade Creditor - materials or services Step 1		Guest Supply LLC	☐ Contingent	
Somerset, NJ 08873 Date(s) debt was incurred Last 4 digits of account number Substituted			☐ Unliquidated	
Date(s) debt was incurred			☐ Disputed	
Last 4 digits of account number_ Is the claim subject to offset? No Yes 3.25 Nonpriority creditor's name and mailing address Guest Tek Interactive 1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred _ Basis for the claim: Trade Creditor - materials or services			Basis for the claim: Trade Creditor - materials or services	
3.25 Nonpriority creditor's name and mailing address Guest Tek Interactive 1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred Date(s) debt was incurred Last 4 digits of account number. As of the petition filing date, the claim is: Check all that apply. \$3,947.19 Contingent Unliquidated Disputed Basis for the claim: Trade Creditor - materials or services		Date(s) debt was incurred _		
Guest Tek Interactive 1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred Last 4 digits of second towards. Date 4 digits of second towards. Date 5 digits of second towards. Date 6 digits of second towards.		Last 4 digits of account number	is the claim subject to onset? — No Li Yes	
1060 Lake Susan Drive Chanhassen, MN 55317 Date(s) debt was incurred Date(s) debt was incurred Basis for the claim: Trade Creditor - materials or services	3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$3,947.19
Chanhassen, MN 55317			☐ Contingent	
Date(s) debt was incurred _ Basis for the claim: <u>Trade Creditor - materials or services</u>				
Last 4 digita of account number			☐ Disputed	
Last 4 digits of account number _ Is the claim subject to offset? ■ No □ Yes		Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
		Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	

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Official Form 206 E/F

3.28 Nonpriority creditor's name and mailing address As of the petition filling data, the claim is: Check at that apply \$3,052.00	Debtor	Wisconsin & Milwaukee Hotel LLC	Case number (if known) 24-21743	
J.M. Brennan Inc. 2101 W. St. Paul Avenue Unliquidated Unliq		Name		
211 W. St. Paul Avenue	3.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,052.00
Milwaukee, WI 53202 Datejo debt was incurred			•	
Basis for the claim: Trade Creditor - materials or services			☐ Unliquidated	
Satisfied of account number Is the claim subject to offset? No Yes		Milwaukee, WI 53233	☐ Disputed	
S.27 Nonpriority creditor's name and mailing address Jackson Street Management LLC 731 N. Jackson Street Suite 420 Uniquidated Uni		Date(s) debt was incurred	Basis for the claim: Trade Creditor - materials or services	
Jackson Street Management LLC 731 N. Jackson Street Suite 420 Milwaukee, W 15302 Datejo Jebet was incurred 5/8/2020, 11/30/2020, 12/11/2020, 12/8/2020 Last 4 digits of account number None 3.28 Nonpriority creditor's name and mailing address JLL 200 East Randolph Drive 43 Floor Chicago, IL 60661 Datejo Jebet was incurred 11/30/2023 - 3/31/2024 Last 4 digits of account number None 3.29 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Datejo Jebet was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Datejo Jebet was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Datejo Jebet was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Datejo Jebet was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.33 Nonpriority creditor's name and mailing address JS Asset Management LC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Datejo Jebet was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.33 Nonpriority creditor's name and mailing address LC Confingent Unfliquidated Disputed Basis for the claim: LC conce all the apply. 3.34 Soft the petition filing date, the claim is: Check all the apply. 3.35 Nonpriority creditor's name and mailing address LC Confingent Unfliquidated Disputed Basis for the claim: LC Confingent Unfliquidated Disputed		Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
T31 N. Jackson Street Confingent Suite 420 Indiquidated Disputed Date(s) debt was incurred 5/8/2020, 11/30/2020, 12/31/2020 Date(s) debt was incurred 5/8/2020, 11/30/2020 Is the claim subject to offiset? No Yes			As of the petition filing date, the claim is: Check all that apply	\$414,166.66
Sulte 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020, 11/30/2020, 12/11/2020, 12/28/2020 Last 4 digits of account number None 3.28 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 12/11/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 11/10/20 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 11/10/20 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 11/10/20 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 11/10/20 - 2/29/2024 Last 4 digits of account number None 3.32 Nonpriority creditor's name and mailing address JS Asset Management LC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020 Last 4 digits of account number None 3.32 Nonpriority creditor's name and mailing address Wile 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020 Last 4 digits of account number None 3.33 Nonpriority creditor's name and mailing address Knott Workwide Inc. PO Box 32/177 New York, NY 10087-2/177 Date(s) debt was incurred Basis for the claim: Trade Creditor - materials or services Basis for the claim: Trade Creditor - materials or services As of the petition filing date, the claim is: Check all that apply. \$51,386.00		<u> </u>	Contingent	
Milwaukee, W I 53202 Date(s) debt was incurred 11/30/2020, 11/30/2020, 12/11/2020, 12/28/2020 Last 4 digits of account number None 3.28 Nonpriority creditor's name and mailing address J SA set Management LLC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address J SA set Management LLC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 11/120/20-2/29/2024 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address J SA set Management LLC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 11/120/20-2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address J SA set Management LLC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 11/120/20-2/29/2024 Last 4 digits of account number None 3.32 Nonpriority creditor's name and mailing address J SA set Management LC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 11/12020 - 2/29/2024 Last 4 digits of account number None 3.33 Nonpriority creditor's name and mailing address J SA set Management LC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 11/12020 - 2/29/2024 Last 4 digits of account number None 3.34 Nonpriority creditor's name and mailing address J SA set Management LC 731 N. Jackson Street Suite 420 Milwaukee, W I 53202 Date(s) debt was incurred 5/8/2020 Date(s)			* · · · · · · · · · · · · · · · · · · ·	
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3.28 Nonpriority creditor's name and mailing address JLL 200 East Randolph Drive 43 Floor Chicago, IL 60601 Chic			Is the claim subject to offset?	
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43 Floor Chicago, IL 60601 Date(s) debt was incurred 11/30/2023 - 3/31/2024 Last 4 digits of account number None 3.29 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address JS Asset Management LLC 31 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 11/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020 Date(s) debt was incurred Basis for the claim: Trade Creditor - materials or services			•	
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3.29 Nonpriority creditor's name and mailing address Sasset Management LLC Contingent			Is the claim subject to offset? No Yes	
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Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None Sais for the claim: Operating Loan		•	☐ Contingent	
Milwaukee, WI 53202 Date(s) debt was incurred 12/1/2019 to 9/30/2021 Last 4 digits of account number None 3.30 Nonpriority creditor's name and mailing address Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC T31 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020 Last 4 digits of account number None 3.32 Nonpriority creditor's name and mailing address Knot Worlwide Inc. PO Box 32177 New York, NY 10087-2177 Date(s) debt was incurred _ Basis for the claim: Trade Creditor - materials or services			☐ Unliquidated	
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Last 4 digits of account number None Steelaim subject to offset? No Yes			Basis for the claim: Operating Loan	
3.30 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$296,693.94		Date(s) debt was incurred 12/1/2019 to 9/30/2021		
JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street JUnliquidated Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020 Date(s) debt was incurred 5/8/2020 Last 4 digits of account number None 3.32 Nonpriority creditor's name and mailing address Knot Worlwide Inc. PO Box 32177 New York, NY 10087-2177 Date(s) debt was incurred Date(s) debt was incurred Basis for the claim: Contingent Unliquidated Unliquidate		Last 4 digits of account number None	is the claim subject to onset? NO Tes	
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Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 1/1/2020 - 2/29/2024 Last 4 digits of account number None 3.31 Nonpriority creditor's name and mailing address JS Asset Management LLC 731 N. Jackson Street Suite 420 Milwaukee, WI 53202 Date(s) debt was incurred 5/8/2020 Last 4 digits of account number None 3.32 Nonpriority creditor's name and mailing address Knot Worlwide Inc. PO Box 32177 New York, NY 10087-2177 Date(s) debt was incurred Suite 420 Milwaukee, WI 53202 Disputed As of the petition filing date, the claim is: Check all that apply. \$1,386.00 Contingent Sign of the claim: Contingent Sign of the claim: Sign of the claim: Sign of the claim: Sign of the claim: Sign of the claim is: Check all that apply. Sign of the claim is: Check all tha		•		
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3.32 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$1,386.00		•	Is the claim subject to offset?	
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PO Box 32177 New York, NY 10087-2177 Date(s) debt was incurred Basis for the claim: Trade Creditor - materials or services	3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,386.00
New York, NY 10087-2177 Date(s) debt was incurred		Knot Worlwide Inc.	☐ Contingent	
Date(s) debt was incurred				
Lord A. Politic of Constant Association		New York, NY 10087-2177	☐ Disputed	
Lord A. Politic of Constant Association		Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
		Last 4 digits of account number _		

Page 5 of 9

Debtor		Case number (if known) 24-21743	
	Name		
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$129,190.31
	Marriott International, Inc.	Contingent	
	7750 Wisconsin Avenue Bethesda, MD 20814	Unliquidated	
	·	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Franchise Fees	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$819.00
h	Martin Sourcing & Logistics LLC	☐ Contingent	
	533 Jackson Way	☐ Unliquidated	
	Pevely, MO 63070	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3,35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,254.24
	Meats by Linz, Inc.	☐ Contingent	
	PO Box 59	☐ Unliquidated	
	414 E. State Street Calumet City, IL 60409-0059	☐ Disputed	
		Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred _ Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2.26	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$297.60
3.36		_	\$237.00
	Milwaukee Pretzel Company 8050 N. Granville Woods Road	☐ Contingent ☐ Unliquidated	
	Milwaukee, WI 53223	☐ Disputed	
	Date(s) debt was incurred _		
		Basis for the claim: <u>Trade Creditor - materials or services</u>	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,000.00
111	Milwaukee World Festival	☐ Contingent	
	BIN 88485	☐ Unliquidated	
	639 E. Summerrfest Place	☐ Disputed	
	Milwaukee, WI 53202	Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _	is the dailin subject to onset? — No	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$200.00
	Playback Prodigy	☐ Contingent	
	PO Box 70838	☐ Unliquidated	
	Las Vegas, NV 89170-0838	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
		is the daint subject to onset? — No Li Tes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$1,399.69
	Restaurant Technologies, Inc.	☐ Contingent	
	12962 Collections Center Drive	☐ Unliquidated	
	Chicago, IL 60693	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Page 6 of 9

Debtor	Wisconsin & Milwaukee Hotel LLC	Case number (if known) 24-21743	
	Name		4040.00
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$312.09
	RR Donnelley	Contingent	
	55111 S 9th Street	Unliquidated	
	Milwaukee, WI 53221	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,324.01
	State Chemical Solutions	☐ Contingent	
	PO Box 844284	☐ Unliquidated	
	Boston, MA 02284-4284	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? No Yes	
3,42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,699.07
	Tambourine	☐ Contingent	
	100 W. Cypress Creek Road	☐ Unliquidated	
	Suite 550	☐ Disputed	
	Fort Lauderdale, FL 33309	Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred _	et-de	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,622.23
	Testa Produce, Inc.	☐ Contingent	
	O2nd Dept 2105	☐ Unliquidated	
	PO Box 5905	☐ Disputed	
	Carol Stream, IL 60197-5905	Basis for the claim: Trade Creditor - materials or services	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _	is the claim subject to offset?	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$383,555.68
	Town Bank	Contingent	
	9801 W. Higgins Road Des Plaines, IL 60018	☐ Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred 2/24/2021	Basis for the claim: PPP Loan	
	Last 4 digits of account number <u>4083</u>	Is the claim subject to offset? No	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,000.00
	Towne Park LLC	☐ Contingent	
	PO Box 79349	☐ Unliquidated	
	Baltimore, MD 21279-0349	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? No	
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,068.18
	Turano Baking Company	☐ Contingent	
	6501 West Roosevelt Road	☐ Unliquidated	
	Berwyn, IL 60402	Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Page 7 of 9

Debtor		Case number (if known) 24-21743	
2.47	Name	As of the patition filing date the claim is: Cheek all that apply	\$228.75
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Ψ220.75
	UMF Corporation 3600 Commercial Avenue	☐ Contingent	
	Northbrook, IL 60062	☐ Unliquidated	
		Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials or services</u>	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No ☐ Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,760.00
	Urban Elevator - Wisconsin	☐ Contingent	
	PO Box 70	☐ Unliquidated	
	Berwyn, IL 60402	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
			812 12
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$22,407.18
	US Foodservice Inc.	Contingent	
	W137N9245 WI-45	☐ Unliquidated	
	Menomonee Falls, WI 53051	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3,50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$410.40
	Valentine Coffee	□ Contingent	
	5918 W. Vliet Street	☐ Unliquidated	
	Milwaukee, WI 53208	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: <u>Trade Creditor - materials or services</u>	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,576.19
	Vistar Corporation	☐ Contingent	
	16639 Gale Way Avenue	☐ Unliquidated	
	Hacienda Heights, CA 91745	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3,52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$449,000.00
	Wave Renovations LLC		
	731 N. Jackson Street	☐ Contingent	
	Suite 420	☐ Unliquidated	
	Milwaukee, WI 53202	☐ Disputed	
	Date(s) debt was incurred 1/22/2020, 2/28/2020,	Basis for the claim: Operating Loan	
	6/9/2020, 6/30/2020 Last 4 digits of account number None	Is the claim subject to offset? ■ No □ Yes	

3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$350.00
	Winter Services LLC	☐ Contingent	
	5343 N. 118th Court	☐ Unliquidated	
	Milwaukee, WI 53225	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Trade Creditor - materials or services	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

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Debtor	Wisconsin & Milwaukee Hotel LLC	Case number (if known)	24-21743		
3.54	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim	ie: Chock a	I that anniv		\$2,050.00
_ 22	Wisconsin Hotel & Lodging		is. Check a	типа арргу.		Ψ2,000.00
	125 N. Executive Drive	☐ Contingent				
	Suite 206	Unliquidated				
	Brookfield, WI 53005	☐ Disputed				
	Date(s) debt was incurred	Basis for the claim: Trade Credito	r - mate	rials or serv	ices	
	Last 4 digits of account number _	ls the claim subject to offset? ■ No □] Yes			
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim	is: Check a	I that apply.		\$2,280.18
	Wolf's Dry Cleaners	☐ Contingent				
	1354 N. Seventh Street	☐ Unliquidated				
ļ	Milwaukee, WI 53205	☐ Disputed				
ı	Date(s) debt was incurred _	Basis for the claim: Trade Credito	r - mate	rials or serv	ices	
ı	Last 4 digits of account number _	Is the claim subject to offset? ■ No □				
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim	is: Check ai	i that apply.		\$2,008.15
	Zone Mechanical North LLC	☐ Contingent		***		,
	731 County Road DDD	☐ Unliquidated				
	Suite 300	_ '				
;	•	☐ Disputed				
,	Suite 300 Wrightstown, WI 54180	_ '	r - mateı	ials or serv	ices	
; !	Suite 300	☐ Disputed		ials or serv	ices_	
Part 3:	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? ■ No □ ms ims listed in Parts 1 and 2. Examples of ent] Yes			ncies,
Part 3: 4. List in assigne	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? No □ No □ Institute in Parts 1 and 2. Examples of entry.	Yes	ay be listed are o	collection age	
Part 3: 4. List in assigned If no of	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clair eses of claims listed above, and attorneys for unsecured creditor	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? No □ No □ Institute in Parts 1 and 2. Examples of entry.	Yes ities that maditional pa	ay be listed are o ges are needed art 2 is the	collection age	ext page.
Part 3: 4. List in assigned If no of	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clair ees of claims listed above, and attorneys for unsecured creditor thers need to be notified for the debts listed in Parts 1 and	Basis for the claim: Trade Credito Is the claim subject to offset? No Institute of the claim subject to offset? No Institute of the claim subject to offset? Institute of the claim subject to off	Yes ities that maditional pa	ay be listed are o ges are needed art 2 is the	collection age I, copy the no Last 4 di account	ext page. gits of
Part 3: 4. List in assigned If no of I	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clair ees of claims listed above, and attorneys for unsecured creditor thers need to be notified for the debts listed in Parts 1 and Name and mailing address	Basis for the claim: Trade Credito Is the claim subject to offset? No Institute of the claim subject to offset? No Institute of the claim subject to offset? Institute of the claim subject to off	Yes ities that maditional pa	ay be listed are o ges are needed art 2 is the	collection age I, copy the no Last 4 di account	ext page. gits of
Part 3: 4. List in assigned If no of Image: Part 4: 5. Add the	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clai bes of claims listed above, and attorneys for unsecured creditor thers need to be notified for the debts listed in Parts 1 and Name and mailing address Total Amounts of the Priority and Nonpriority Unsecured claims.	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? No □ MS Ims listed in Parts 1 and 2. Examples of entrs. 2, do not fill out or submit this page. If ado On which line in related creditor (secured Claims	Yes ities that maditional pa Part1 or Pa if any) liste	ay be listed are of ges are needed art 2 is the bd?	collection age I, copy the no Last 4 di account any	ext page. gits of
Part 3: 4. List in assigned If no of Inc. Part 4: 5. Add th.	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clai bes of claims listed above, and attorneys for unsecured creditor thers need to be notified for the debts listed in Parts 1 and Name and mailing address Total Amounts of the Priority and Nonpriority Unsecured claims. claims from Part 1	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? No □ MS Ims listed in Parts 1 and 2. Examples of entry 2, do not fill out or submit this page. If add On which line in related creditor (Secured Claims	Yes ities that maditional pa Part1 or Pa if any) liste	ay be listed are of ges are needed art 2 is the ed?	collection age I, copy the no Last 4 di account any	ext page. gits of
Part 3: 4. List in assigned If no of Inc. Part 4: 5. Add th.	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clai bes of claims listed above, and attorneys for unsecured creditor thers need to be notified for the debts listed in Parts 1 and Name and mailing address Total Amounts of the Priority and Nonpriority Unsecured claims.	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? No □ MS Ims listed in Parts 1 and 2. Examples of entrs. 2, do not fill out or submit this page. If ado On which line in related creditor (secured Claims	Yes ities that maditional pa Part1 or Pa if any) liste	ay be listed are of ges are needed art 2 is the bd?	collection age I, copy the no Last 4 di account any	ext page. gits of
Part 3: 4. List in assigned If no of Inc. Part 4: 5. Add th. 5a. Total 5b. Total	Suite 300 Wrightstown, WI 54180 Date(s) debt was incurred _ Last 4 digits of account number _ List Others to Be Notified About Unsecured Clair alphabetical order any others who must be notified for clai bes of claims listed above, and attorneys for unsecured creditor thers need to be notified for the debts listed in Parts 1 and Name and mailing address Total Amounts of the Priority and Nonpriority Unsecured claims. claims from Part 1	□ Disputed Basis for the claim: Trade Credito Is the claim subject to offset? No □ MS Ims listed in Parts 1 and 2. Examples of entry 2, do not fill out or submit this page. If add On which line in related creditor (Secured Claims	Yes ities that maditional pa Part1 or Pa if any) liste	ay be listed are of ges are needed art 2 is the ed?	collection age I, copy the nu Last 4 di account any	ext page. gits of

Page 9 of 9

Fill in	this information to identify the case:			
Debtor		Hotel LLC		
United	States Bankruptcy Court for the: EAS		ONSIN	
				
Case	24-21743 24-21743			☐ Check if this is an amended filing
Offic	cial Form 206G			
	edule G: Executory C	ontracts and U	nexpired Leases	12/15
			by and attach the additional page, nur	mber the entries consecutively.
		ith the debtor's other schedul	s? es. There is nothing else to report on the are listed on Schedule A/B: Assets - Re	
2. Lis	t all contracts and unexpired lea		State the name and mailing addr whom the debtor has an executo lease	
2.1	State what the contract or lease is for and the nature of the debtor's interest	SIP (telephone) services contract; Contract is either with, or for the benefit of, the Debtor.		
	State the term remaining	6 months	Access One, Inc. 820 W. Jackson Blvd.	
	List the contract number of any government contract		6th Floor Chicago, IL 60607	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Services contract - Beverage gas; Contrac is either with, or for the benefit of, the Debtor.		
	State the term remaining	1 year	Airgas USA, LLC 3101 Stafford Drive	
	List the contract number of any government contract		Charlotte, NC 28208	
2.3.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining	Services contract - HOTSOS preventative maintenance; Contract is either with, or for the benefit of, the Debtor. Expires 4/30/24		

Amadeus Hospitality Americas, Inc.

75 New Hampshire Avenue Portsmouth, NH 03801

List the contract number of any government contract

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.4. State what the contract or

lease is for and the nature of the debtor's interest

Reservation of flight personnel rooms; Contract is either with, or for the benefit of, the

State the term remaining

Debtor. Month to month

List the contract number of any government contract

American Airlines, Inc. 1 Skyview Drive Fort Worth, TX 76155

2.5. State what the contract or lease is for and the nature of

the debtor's interest

State the term remaining

List the contract number of any government contract

Music licensing contract; Contract is either with, or for the benefit of, the Debtor. Month to month

ASCAP

2 Music Square West Nashville, TN 37203

2.6. State what the contract or lease is for and the nature of the debtor's interest

Services contract kitchen hood cleaning; Contract is either with, or for the benefit of, the

Debtor.

Month-to-month State the term remaining

List the contract number of any government contract

Averus Inc.

3851 Clearview Court Gurnee, IL 60031

2.7. State what the contract or lease is for and the nature of

the debtor's interest

State the term remaining

Copier services; Contract is either with, or for the benefit of, the Debtor.

Expires 12/31/2025

List the contract number of any government contract

Canon Solutions America, Inc.

425 Martingale Road Schaumburg, IL 60173

2.8. State what the contract or lease is for and the nature of the debtor's interest

Supply contract kitchen uniforms; Contract is either with, or for the benefit of, the

Debtor.

State the term remaining

Expires 6/23/2025

List the contract number of any government contract

CINTAS Corporation No. 2 6415 N. 2nd Street

Milwaukee, WI 53223

Last Name



2.11.

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest

Services contract hotel security; Contract is either with, or for the benefit of, the Debtor. Month to month

State the term remaining

benefit of, the De naining Month to month

List the contract number of any government contract

Elite Protection Specialist, LLC PO Box 185

Pewaukee, WI 53072

2.10. State what the contract or lease is for and the nature of the debtor's interest

Services contract -EPIK (telephone); Contract is either with, or for the benefit of, the

State the term remaining

Debtor. Expires 9/13/2024

List the contract number of any government contract

Granite Telecommunications 100 Newport Ave Ext Quincy, MA 02171

State what the contract or lease is for and the nature of the debtor's interest

Consulting and Asset Management Agreement

State the term remaining

Annual renewal

JS Asset Management LLC 731 N. Jackson Street

List the contract number of any government contract

Suite 420 Milwaukee, WI 53202

 State what the contract or lease is for and the nature of the debtor's interest Services contract -Reader Board Services; Contract is either with, or for the benefit of, the

Debtor.

Month to month

List the contract number of any government contract

State the term remaining

Knowland Group, LLC 1735 N. Lynn Street Arlington, VA 22209

2.13. State what the contract or lease is for and the nature of the debtor's interest

Contract for brand marketing; Contract is either with, or for the benefit of, the Debtor. Month to month

State the term remaining

Marriott International Inc. 10400 Fernwood road Bethesda, MD 20817

List the contract number of any government contract

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Page 3 of 6

Last Name



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

State what the contract or 2.14. lease is for and the nature of the debtor's interest

Franchise Agreement

State the term remaining

List the contract number of any government contract

Marriott International Inc. 10400 Fernwood road Bethesda, MD 20817

State what the contract or 2.15. lease is for and the nature of the debtor's interest

Services contract - F&B reservations and marketing; Contract is either with, or for the benefit of, the Debtor. Month to month

State the term remaining

List the contract number of any government contract

OpenTable, Inc. 1 Montgomery Street San Francisco, CA 94104

2.16. State what the contract or lease is for and the nature of the debtor's interest

Services contrct public area music programming; Contract is either with, or for the benefit of, the Debtor.

Expires 5/31/2025

Prescriptive Music, LLC 5900 Canoga Avenue Suite 300

Woodland Hills, CA 91367

List the contract number of any government contract

State the term remaining

2.17. State what the contract or lease is for and the nature of the debtor's interest

Services contract associate distress devices; Contract is either with, or for the benefit of, the Debtor.

State the term remaining

List the contract number of any government contract

Relay Inc. 4200 Six Forks Road

Suite 1800 Raleigh, NC 27609

2.18. State what the contract or lease is for and the nature of the debtor's interest

Services contract fryer oil and filtration services; Contract is either with, or for the benefit of, the Debtor. Month to month

State the term remaining

List the contract number of any government contract

Restaurant Technologies, Inc. 2250 Pilot Knob Road

Suite 100

Saint Paul, MN 55120

Page 4 of 6

Last Name



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.19. State what the contract or lease is for and the nature of

lease is for and the nature of the debtor's interest

Services contract contract licensing; Contract is either with, or for the benefit of, the

State the term remaining Month to month

Debtor.

List the contract number of any government contract

SESAC

35 Music Square East Nashville, TN 37203

2.20. State what the contract or lease is for and the nature of the debtor's interest

Services contract marketing services; Contract is either with, or for the benefit of, the

State the term remaining

Expires 12/31/2024

Tambourine

100 W. Cypress Creek Road Suite 550

List the contract number of any government contract

Fort Lauderdale, FL 33309

2.21. State what the contract or lease is for and the nature of the debtor's interest

Services contract -Valet parking services; Contract is either with, or for the benefit of, the

State the term remaining

Expires 1/1/2026

Debtor.

Towne Park, LLC 555 E. North Lane Suite 5020

List the contract number of any government contract

Conshohocken, PA 19428

2.22. State what the contract or lease is for and the nature of the debtor's interest

Services contract - AC maintenance agreement; Contract is either with, or for the benefit of, the Debtor. Expires 6/11/2024

State the term remaining

List the contract number of any government contract

Trane U.S.

234 West Florida Street Milwaukee, WI 53204

2.23. State what the contract or lease is for and the nature of the debtor's interest

Services contract marketing services; Contract is either with, or for the benefit of, the

Debtor.

State the term remaining

Month to month

List the contract number of any government contract

Trip Advisor LLC 400 - 1st Avenue

Needham Heights, MA 02494

Schedule G: Executory Contracts and Unexpired Leases

Page 5 of 6

Last Name



Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.24. State what the contract or

lease is for and the nature of the debtor's interest

Services contract -Elevator maintenance services; Contract is either with, or for the benefit of, the Debtor. Expires 6/30/2027

State the term remaining

List the contract number of any government contract

Urban Elevator Service, LLC 4830 WEst 16th Street Cicero, IL 60804

2.25 State what the contract or lease is for and the nature of the debtor's interest

Services contract -Temporary/contract labor; Contract is either with, or for the benefit of, the Debtor.

State the term remaining

List the contract number of any government contract

V&J Hospitality Services, LLC 443 Parkridge Drive Pittsburgh, PA 15235

2.26. State what the contract or lease is for and the nature of the debtor's interest

Services contract -Advertising; Contract is either with, or for the benefit of, the Debtor. Month to month

Month to month

State the term remaining

List the contract number of any government contract

Wedding Pages LLC 462 Broadway 6th Floor New York, NY 10013

2.27. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining List the contract number of any government contract

Management Contract

White Lodging Management Corp. 701 83rd Avenue

#17

Merrillville, IN 46410

Page 6 of 6

United States Bankruptcy Court Eastern District of Wisconsin

In re	Wisconsin & Milwaukee Hotel LLC		Case No.	No. 24-21743	
		Debt	or(s)	Chapter	11
	LIST OF	EQUITY SEC	URITY HOLDERS	,	
Followi	ng is the list of the Debtor's equity security holders	which is prepared i	n accordance with rule I	007(a)(3) fo	or filing in this Chapter 11 Case
	e and last known address or place of Se ess of holder	curity Class Ni	umber of Securities	K	Lind of Interest
731 N Suite	Investments LLC . Jackson Street 900 ukee, WI 53202		+	L	LC Member - 0.01% interest
731 N. Suite	on Street Management LLC . Jackson Street 4320 ukee, WI 53202-4612			L	LC Member - 99.9% interest
DECL	ARATION UNDER PENALTY OF PE	ERJURY ON B	EHALF OF CORP	ORATIC	ON OR PARTNERSHIP
	I, Mark Flaherty, Manager of Jackso in this case, declare under penalty of perjue and correct to the best of my information	ury that I have re			
Date	May 6, 2024	Signature	/s/ Mark Flaherty Jackson Street Mark Flaherty,		, LLC
	Penalty for making a false statement of conce	aling property: Fine o	f up to \$500,000 or impriso	nment for up	to 5 years or both

18 U.S.C. §§ 152 and 3571...

Sheet 1 of 1 in List of Equity Security Holders